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2020-10-16

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9.00%

22.81

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7.89%

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175.84

23.29%

175.80

23.46%

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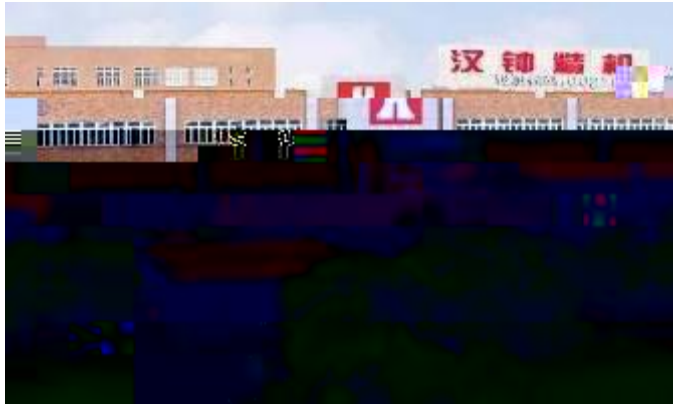
2020

212% 80% 57% 22% 2352% 135%

-30% 292%

18% 23%

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1.17

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	本报告期	上年同期	本报告期 上年同期增减
营业收入	877,612,884.53	742,387,914.85	18.21%
归属于上市公司股东的净利润(元)	117,159,620.68	95,266,262.47	23.18%

2022

5.55

31.19%

0.88

28.93%

2020 4

22KW/37KW

87%

2020

/ /

4.30/1.87/1.92

+5.20%/+12.75%/+86.47%

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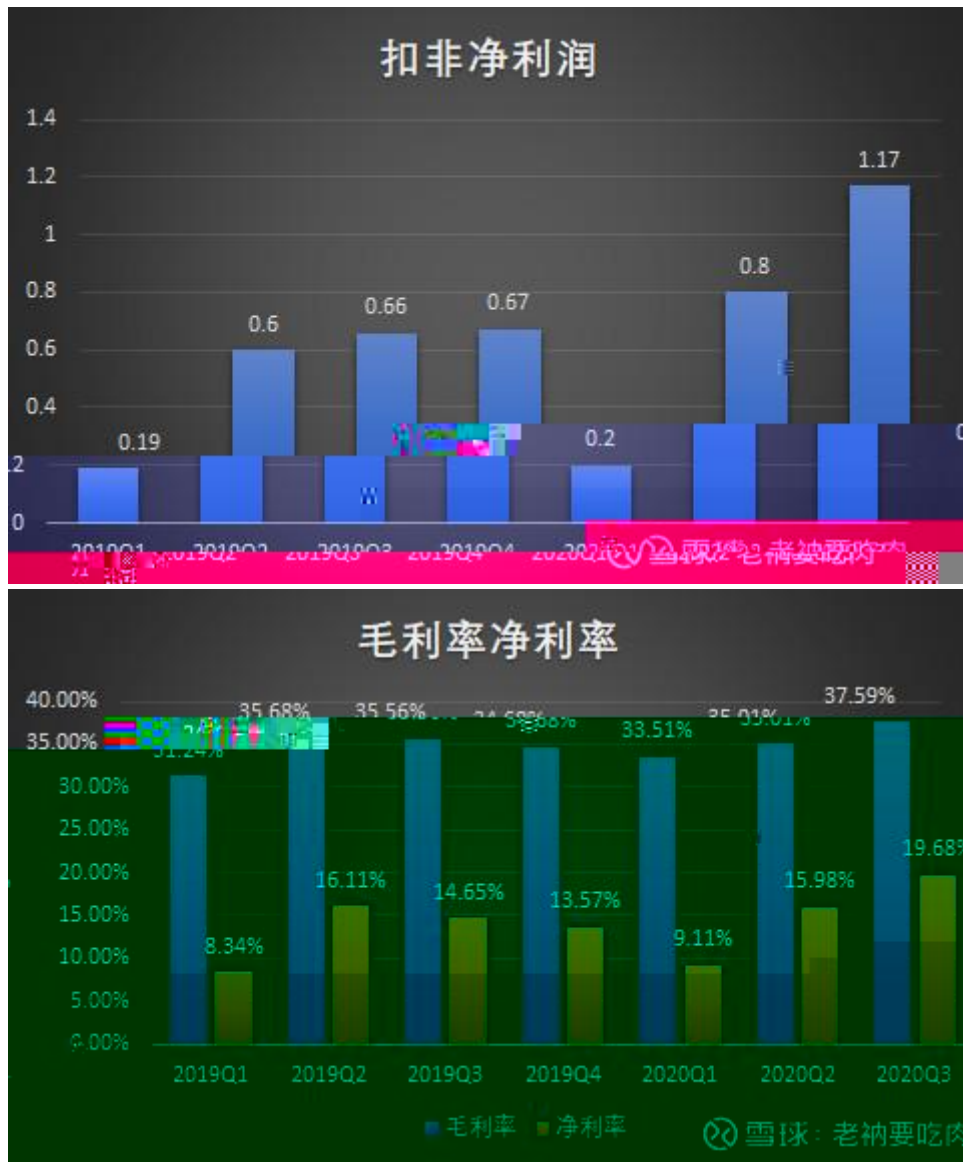
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39.95%

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3 3 11-15
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2020-10-26

	2020	Q3		15.08
20.04%	2.41		41.28%	2.20
	50.94%		6.31	22.68%
13.69%	1.24		64.49%	40.91%
Q3				1.24
			ROE	
5.91%	37.59%	19.68%	Q3	5.03
	3.7			
			Q3	

	10	6	2030	2030
40%		60%		

2020-2025

2500-3000

1.92 86.47%
150 /
40/30 5%
+
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20-24
2020-22 3.45/4.28/5.33
3.15/3.99/5.09 PE 20/16/13 20-24
2021 25-30 PE " "

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